

Important Information

Lloyds TSB Offshore Limited - intention to merge with Bank of Scotland International Limited

Notice is hereby given on behalf of Lloyds TSB Offshore Limited of its intention to merge with Bank of Scotland International Limited (the "merging company") in accordance with Article 127C and Part 18B of the Companies (Jersey) Law 1991, as amended and continue as one merged company (the "merged company") to be known as "Lloyds TSB Offshore Limited".

Both of the merging companies are indirect wholly owned subsidiaries of Lloyds Banking Group plc.

On completion of the proposed merger, all of the property, rights, liabilities and obligations to which each of the merging companies are respectively entitled or subject will become property, rights, liabilities and obligations of the merged company.

Any creditor of either of the companies who objects to the merger may within 30 days of the date of this notice give notice of his objections to the relevant company at PO Box 160, 25 New Street, St. Helier, Jersey JE4 8RG.



Lloyds TSB | International

Issued by Lloyds TSB Offshore Limited.

Lloyds TSB Offshore Limited. Registered Office: PO Box 160, 25 New Street, St. Helier, Jersey JE4 8RG. Registered in Jersey, number 4029. Regulated by the Jersey Financial Services Commission. We abide by the Jersey Code of Practice for Consumer Lending.

The Isle of Man branch of Lloyds TSB Offshore Limited is licensed by the Isle of Man Financial Supervision Commission to take deposits and carry on investment business and is registered with the Insurance and Pensions Authority in respect of General Business.

OB2668 (September 2009)